

Sabnam House, Ground Floor,  
Plot No.A-15/16, Central Cross Road-B,  
MIDC, Andheri (E), Mumbai- 400 093  
T: 22 4063 5100, F: 22 4063 5199  
Email: info@omnitex.com  
CIN: L17100MH1987PLC042391



**omnitex  
industries  
(india) ltd.**

Date: 23/04/2019

To,  
Corporate Relationship Department (CRD)  
The BSE Limited,  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai- 400 001.

Scrip Code-514324

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 2019.**

Dear Sir,

In compliance of Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are hereby submitting Reconciliation of Share Capital Audit Report for the quarter ended March 2019.

Kindly take this report on your records and acknowledge us the same.

Thanking you,

Yours faithfully,  
For Omnitex Industries (India) Limited,

Rita Panchal  
Compliance Officer

Encl: As Above

**SHIV HARI JALAN**  
**B.COM., F.C.A., F.C.S.**  
**COMPANY SECRETARY**

1055, Level 10, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai-400069. Tel:22075834, Telefax:22075835, Mobile:9869035834, Emailid:shivharijalancs@gmail.com.

To,  
The Board of Directors  
**OMNITEX INDUSTRIES (INDIA) LTD.**  
Sabnam House, Ground Floor, Plot No A 15/16,  
Central Cross Road "B",  
M.I.D.C., Andheri (East),  
Mumbai- 400093.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
(As per Regulation 76 of the SEBI (Depositories and Participants)  
Regulations, 2018)

- 1) For Quarter Ended:
- 2) ISIN:
- 3) Face Value:
- 4) Name of the Company
- 5) Registered Office Address
- 6) Correspondence Address
- 7) Telephone & Fax Nos.
- 8) Email address
- 9) Names of the Stock Exchange where the company's securities are listed

- 10) Issued Capital
- 11) Listed Capital (BSE) (as per company records)
- 12) Held in dematerialized form in CDSL
- 13) Held in dematerialized form in NSDL
- 14) Physical
- 15) Total No. of shares (12+13+14)

Number of shares	% of Total issued Capital
4258000	--
4204100	--
1153660	27.09
2813790	66.08
236650	05.56
4204100	98.73

16) Reasons for difference if any, between (10&11), (10&15), (11&15):

Difference between (10&11) and (10&15)	Forfeiture of 53,900 shares
Difference between (11&15)	Nil



17) Certifying the details of changes in share capital during the quarter under consideration as per below:

Particulars*	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Apprv. Pending for SE.(Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

18) Register of Members is updated (Yes/No)  
If not, update upto which date

YES
N.A.

19) Reference of previous quarter with regards to excess dematerialized shares, if any.

NIL
-----

20) Has the company resolved the matter mentioned in point no.19 above in the current qtr? If not, reason why?

N.A.
------

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable

22) Name, Telephone & Fax No. of the Compliance Officer of the Company

Ms. Rita Panchal.  
Telephone: 022-40635100

23) Name, Address, Tel. & Fax No., Regn. No. of Certifying CS

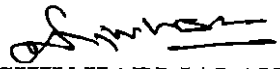
Shiv Hari Jalan  
Company Secretary,  
1055, Level 10, Hubtown Solaris, N.S. Phadke  
Marg, Andheri( East),  
Mumbai- 400069.  
Tel.22075834/ Fax. 22075835  
C.O.P. 4226



24) Appointment of common agency for  
share registry work

Adroit Corporate Services Pvt. Ltd.  
17-20, Jafferbhoy Industrial Estate,  
1st Floor, Makwana Road,  
Marol Naka, Andheri (East),  
Mumbai- 400059.  
Tel: +91 (0) 22 42270400  
Fax: +91 (0)22 28503748

Place: Mumbai  
Date: 22.04.2019

  
SHIV HARI JALAN  
COMPANY SECRETARY  
C.P.NO. : 4226  
F.C.S.NO.: 5703



**SHIV HARI JALAN  
B.COM., F.C.A., F.C.S.  
COMPANY SECRETARY**

1055, Level 10, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai-400069. Tel:22075834, Telefax:22075835, Mobile:9869035834, Emailid:shivharijalancs@gmail.com.

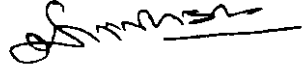
**CERTIFICATE UNDER REGULATION 74 (5) OF SEBI  
[DEPOSITORIES & PARTICIPANTS] REGULATION, 2018 FOR THE QUARTER  
ENDED 31<sup>st</sup> MARCH, 2019**

I have examined all relevant Books, Registers, Forms, Documents and papers in the office of OMNITEX INDUSTRIES (INDIA) LTD having its Registered office at Sabnam House, Plot No A 15/16, Central Cross Road "B", M.I.D.C., Andheri (East), Mumbai - 400093 and at the office of its Registrar & Share Transfer Agent [Adroit Corporate Services Pvt. Ltd] in respect of Dematerialization of the shares during the above Quarter and report that summary of Shares dematerialized during the Quarter were as under:

<b>PARTICULARS</b>	<b>NO. OF SHARES</b>
Holding as at the beginning of the quarter	3959350
Add: Shares dematerialized during the Quarter	8100
Total Holdings as at the end of the quarter	<u>3967450</u>

I hereby confirm that during the above quarter, the Company/ RTA has received above mentioned Shares for dematerialization and the Share Certificate in respect of the above Shares have been cancelled and have been substituted in the name of CDSL/NSDL as the registered owner.

**Place: Mumbai  
Date: 22.04.2019**

  
**SHIV HARI JALAN  
COMPANY SECRETARY  
C.P.NO. : 4226  
F.C.S.NO.: 5703**

